

United States Bankruptcy Court for the:

District of New Jersey

Case number (if known): _____

Chapter you are filing under:

- ☐ Chapter 7
☒ Chapter 11
☐ Chapter 12
☐ Chapter 13

☐ Check if this is an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Lasher Construction LLC

2. **All other names debtor used in the last 8 years** Lasher Steel Corporation

Include any assumed names, trade names, and *doing business* as names

3. **Debtor's federal Employer Identification Number (EIN)** 47-3580009

4. **Debtor's address**

Principal place of business		Mailing address, if different from principal place of business	
<u>10 Tidswell Avenue, Bldg. 1</u>		<u>10 Harker Avenue</u>	
Number	Street	Number	Street
_____		<u>P.O. Box 25</u>	
_____		P.O. Box	
<u>Medford</u>	<u>NJ</u>	<u>Berlin</u>	<u>NJ</u>
City	State	City	State
<u>08055</u>	<u>ZIP Code</u>	<u>08009</u>	<u>ZIP Code</u>
_____		_____	
<u>Camden County</u>		Location of principal assets, if different from principal place of business	
County		_____	
_____		Number Street	
_____		_____	
_____		City State ZIP Code	

5. **Debtor's website (URL)** https://www.lashercontracting.com/

6. **Type of debtor**

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor Lasher Construction LLC
Name _____ Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.

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8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ A plan is being filed with this petition.

☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

Debtor Lasher Construction LLC Case number (if known) _____
Name

11. Why is the case filed in *this* district?

Check all that apply:

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Lasher Construction LLC
Name

Case number (if known)

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/08/2022
MM / DD / YYYY

X /s/ Dale M. Lasher

Signature of authorized representative of debtor

Dale M. Lasher

Printed name

Title Managing Member

18. Signature of attorney

X /s/ David Stevens

Signature of attorney for debtor

Date 11/08/2022

MM / DD / YYYY

David Stevens

Printed name

Scura Wigfield, Heyer, Stevens & Cammarota LLP

Firm name

1599 Hamburg Turnpike

Number Street

Wayne

City

NJ

State

07470

ZIP Code

2014904777

Contact phone

dstevens@scura.com

Email address

034422007

Bar number

NJ

State

Fill in this information to identify the case:

Debtor name Lasher Construction LLC
United States Bankruptcy Court for the: District of New Jersey
Case number (if known): _____ (State)

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**
Copy line 88 from *Schedule A/B* \$ 0.00

1b. **Total personal property:**
Copy line 91A from *Schedule A/B* \$ 134,916.80

1c. **Total of all property:**
Copy line 92 from *Schedule A/B* \$ 134,916.80

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* \$ 473,133.97

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 6a of *Schedule E/F* \$ 1,230.31

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F* +\$ 1,370,424.11

4. **Total liabilities** \$ 1,844,788.39
Lines 2 + 3a + 3b

Fill in this information to identify the case:

Debtor name Lasher Construction LLC

United States Bankruptcy Court for the: District of New Jersey

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Dilworth Paxson LLP Attn: President/CEO/Registered Agent 457 Haddonfield Road, Suite 700 Cherry Hill, NJ, 08002		Services	Disputed			575,000.00
2	Two Kings Company LLC Attn: President/CEO/Registered Agent 1115 Broadway, 10th Floor New York, NY, 10010		Unknown	Disputed			529,024.85
3	Milano Contracting Attn: President/CEO/Registered Agent 946 Inman Avenue Edison, NJ, 08820		Services	Disputed			77,726.70
4	Contech Engineered Solutions LLC Attn: President/CEO/Registered Agent 9025 Centre Point Drive West Chester, OH, 45069		Services	Disputed			56,408.23
5	Giordano, Halleran & Ciesla Attn: President/CEO/Registered Agent 125 Half Mile Road, Suite 300 Red Bank, NJ, 07701		Services	Disputed			21,890.50
6	Zoom Inspection Services Attn: President/CEO/Registered Agent 3231-C Business Park Drive Vista, CA, 92081		Services	Disputed			17,796.97
7	Al Ferraro Inc. Attn: President/CEO/Registered Agent 6201 Lance Avenue Mays Landing, NJ, 08330		Suppliers or Vendors	Disputed			15,435.00
8	Heine Associates, P.A. Attn: President/CEO/Registered Agent 1060 Kings Highway North, Suite 220 Cherry Hill, NJ, 08034		Services	Disputed			14,975.22

Debtor Lasher Construction LLC
Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	JP Iron Works Attn: President/CEO/Registered Agent 1759 Gallagher Drive Vineland, NJ, 08360		Services	Disputed			10,000.00
10	MAC Sprinkler Inc. Attn: President/CEO/Registered Agent 1605 Hanford Street Levittown, PA, 19057			Disputed			7,000.00
11	Sunbelt Rentals Attn: President/CEO/Registered Agent P.O Box 409211 Atlanta, GA, 30384		Services	Disputed			6,059.55
12	Lincoln Property Management LLC Attn: President/CEO/Registered Agent 1740 Route 27 Edison, NJ, 08817			Disputed			6,042.60
13	Intertek Attn: President/CEO/Registered Agent P.O. Box 419241 Boston, MA, 02241		Services	Disputed			4,800.00
14	Commercial Specialty Supply Attn: President/CEO/Registered Agent 5200 Grays Avenue Philadelphia, PA, 19143		Suppliers or Vendors	Disputed			3,643.94
15	RX Pro Service LLC Attn: President/CEO/Registered Agent 3409 West Chester Pike, Suite 206 Newtown Square, PA, 19073		Services	Disputed			3,625.00
16	Concrete Washout Solution Attn: President/CEO/Registered Agent 705 Wright Debow Road Jackson, NJ, 08527		Suppliers or Vendors	Disputed			3,097.75
17	Goldberg & Wolf LLC Attn: President/CEO/Registered Agent 1949 Berlin Road, Suite 201 Cherry Hill, NJ, 08003		Services	Disputed			2,957.00
18	Freshcrete Masonry LLC Attn: President/CEO/Registered Agent 82 Colonial Court Absecon, NJ, 08205		Suppliers or Vendors	Disputed			2,839.93
19	South Jersey Welding Supply Attn: President/CEO/Registered Agent 244 N New Road Pleasantville, NJ, 08232		Suppliers or Vendors	Disputed			2,701.00
20	Firestone Building Products Attn: President/CEO/Registered Agent 93661 Network Place Chicago, IL, 60673		Suppliers or Vendors	Disputed			2,640.00

Fill in this information to identify the case:Debtor name Lasher Construction LLCUnited States Bankruptcy Court for the: District of New Jersey

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 15,000.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. First Resource Bank (as of 11/08/2022)	Checking	<u>8</u> <u>7</u> <u>2</u> <u>2</u>	\$ <u>75,655.81</u>
3.2. TD Bank Checking Account (As of 11/08/2022)	Checking	<u>9</u> <u>7</u> <u>0</u> <u>2</u>	\$ <u>6,432.99</u>

4. Other cash equivalents (Identify all)

4.1. _____ \$ _____

4.2. _____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 97,088.80**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. _____ \$ _____

7.2. _____ \$ _____

Debtor

Lasher Construction LLC
Name

Case number (if known)

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.

☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: $\frac{0.00}{\text{face amount}} - \frac{0.00}{\text{doubtful or uncollectible accounts}} = \dots \rightarrow$ \$ 0.00

11b. Over 90 days old: $\frac{905,525.94}{\text{face amount}} - \frac{905,525.94}{\text{doubtful or uncollectible accounts}} = \dots \rightarrow$ \$ 0.00

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 0.00

Part 4: Investments

13. Does the debtor own any investments?

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Debtor

Name

Case number (if known)

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

Debtor

Lasher Construction LLC
Name

Case number (if known)

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Office Furniture	\$ _____	Market Value	\$ 750.00
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software Tools & Equipment	\$ _____	Market Value	\$ 3,500.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 4,250.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
- ☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1	2018 Ram 2500	\$	Market Value	\$ 33,478.00
47.2		\$		\$
47.3		\$		\$
47.4		\$		\$

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1		\$		\$
48.2		\$		\$

49. **Aircraft and accessories**

49.1		\$		\$
49.2		\$		\$

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

\$		\$
----	--	----

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 33,478.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor

Name

Case number (if known)

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		\$ _____	_____	\$ _____
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____
56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				\$ _____
57. Is a depreciation schedule available for any of the property listed in Part 9? <input type="checkbox"/> No <input type="checkbox"/> Yes				
58. Has any of the property listed in Part 9 been appraised by a professional within the last year? <input type="checkbox"/> No <input type="checkbox"/> Yes				

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets _____	\$ _____	_____	\$ _____
61. Internet domain names and websites https://www.lashercontracting.com/	\$ _____	Market Value	\$ 100.00
62. Licenses, franchises, and royalties _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property _____	\$ _____	_____	\$ _____
65. Goodwill _____	\$ _____	_____	\$ _____
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$ 100.00

Debtor

Lasher Construction LLC
Name

Case number (if known)

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

See continuation sheet

Nature of claim _____

Amount requested \$ _____

\$ Unknown

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 97,088.80	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 4,250.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 33,478.00	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 100.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 134,916.80	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 134,916.80		\$ 134,916.80

Debtor 1

Lasher Construction LLC

First Name

Middle Name

Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B

74) Causes of action against third parties (whether or not a lawsuit has been filed)

Lasher Construction LLC v The Longport Ocean Plaza Condominium	Construction (ATL-L-001574-17)	0.00	Unknown
Lasher Steel Company v. Preferred Contractors Insurance et al.	Complex Construction (BUR-L-002055-19)	0.00	Unknown

Fill in this information to identify the case:

Debtor name Lasher Construction LLC
 United States Bankruptcy Court for the: District of New Jersey
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 Creditor's name

Ally Financial

Describe debtor's property that is subject to a lien

2018 Ram 2500

\$ 25,133.97

\$ 33,478.00

Creditor's mailing address

Attn: President/CEO/Registered Agent
 P.O. Box 380902, Minneapolis, MN 55438

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor,

Describe the lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.2 Creditor's name

Small Business Administration

Describe debtor's property that is subject to a lien

All Assets Except Motor Vehicles

\$448,000.00

\$0.00

Creditor's mailing address

Attn: Bankruptcy
 14925 Kingsport Road, Fort Worth, TX 761

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

Describe the lien

Agreement you made, UCC #55058490

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 473,133.97

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 Creditor's name
TD Bank, N.A.

Describe debtor's property that is subject to a lien

All Assets Except Motor Vehicles

\$0.00

\$0.00

Creditor's mailing address

Attn: President/CEO/Registered Agent
1701 Route 70 East, Cherry Hill, NJ 08034

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe the lien

UCC #52546020

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____**2.** Creditor's name

Describe debtor's property that is subject to a lien

\$

\$

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe the lien

Do multiple creditors have an interest in the same property?

☐ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

Is the creditor an insider or related party?

☐ No☐ Yes

Is anyone else liable on this claim?

☐ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Debtor Lasher Construction LLC Case number (if known) _____
Name

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____

Fill in this information to identify the case:

Debtor Lasher Construction LLC

United States Bankruptcy Court for the: District of New Jersey

Case number _____
(If known)

☐ Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1 Priority creditor's name and mailing address**

Internal Revenue Service
Attn: Payroll Tax Division
PO Box 7346
Philadelphia, PA, 19101

As of the petition filing date, the claim is: \$ 500.00**Total claim****Priority amount**

\$ _____

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Taxes & Other Government Units

Date or dates debt was incurred

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (8)**2.2 Priority creditor's name and mailing address**

State of New Jersey, Division of Taxation
Attn: Bankruptcy Unit
P.O. Box 245
Trenton, NJ, 08646

As of the petition filing date, the claim is: \$ 730.31

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Taxes & Other Government Units

Date or dates debt was incurred

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (8)**2.3 Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ _____

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:**Date or dates debt was incurred**

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of **PRIORITY** unsecured claim: 11 U.S.C. § 507(a) (_____)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Al Ferraro Inc. Attn: President/CEO/Registered Agent 6201 Lance Avenue Mays Landing, NJ, 08330	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Date or dates debt was incurred <u>01/10/2019</u> Last 4 digits of account number <u>1012</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
		\$ <u>15,435.00</u>
3.2	Nonpriority creditor's name and mailing address American Express, N.A. Attn: President/CEO/Registered Agent P.O. Box 1270 Newark, NJ, 07101	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt Date or dates debt was incurred _____ Last 4 digits of account number <u>2004</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ <u>469.81</u>
3.3	Nonpriority creditor's name and mailing address Capital One, N.A. Attn: President/CEO/Registered Agent P.O. Box 4069 Carol Stream, IL, 60197	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt Date or dates debt was incurred _____ Last 4 digits of account number <u>7798</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ <u>505.17</u>
3.4	Nonpriority creditor's name and mailing address Commercial Specialty Supply Attn: President/CEO/Registered Agent 5200 Grays Avenue Philadelphia, PA, 19143	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Date or dates debt was incurred _____ Last 4 digits of account number _____ Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
		\$ <u>3,643.94</u>
3.5	Nonpriority creditor's name and mailing address Concrete Washout Solution Attn: President/CEO/Registered Agent 705 Wright Debow Road Jackson, NJ, 08527	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Suppliers or Vendors Date or dates debt was incurred <u>04/05/2019</u> Last 4 digits of account number <u>6660</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
		\$ <u>3,097.75</u>
3.6	Nonpriority creditor's name and mailing address Contech Engineered Solutions LLC Attn: President/CEO/Registered Agent 9025 Centre Point Drive West Chester, OH, 45069	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Services Date or dates debt was incurred _____ Last 4 digits of account number _____ Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
		\$ <u>56,408.23</u>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁷ Nonpriority creditor's name and mailing address

Dilworth Paxson LLP
Attn: President/CEO/Registered Agent
457 Haddonfield Road, Suite 700
Cherry Hill, NJ, 08002

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 575,000.00

Basis for the claim: Services

Is the claim subject to offset?

- ☐ No
☒ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁸ Nonpriority creditor's name and mailing address

DiMeglio Septic, Inc.
Attn: President/CEO/Registered Agent
491 White Horse Pike
Hammonton, NJ, 08037

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 115.16

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁹ Nonpriority creditor's name and mailing address

Firestone Building Products
Attn: President/CEO/Registered Agent
93661 Network Place
Chicago, IL, 60673

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 2,640.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☐ No
☒ Yes

Date or dates debt was incurred 03/28/2019Last 4 digits of account number 17613. ¹⁰ Nonpriority creditor's name and mailing address

Freight Quote
Attn: President/CEO/Registered Agent
901 W. Carondelet Drive
Kansas City, MO, 64114

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 475.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☐ No
☒ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹¹ Nonpriority creditor's name and mailing address

Freshcrete Masonry LLC
Attn: President/CEO/Registered Agent
82 Colonial Court
Absecon, NJ, 08205

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 2,839.93

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☐ No
☒ Yes

Date or dates debt was incurred 11/02/2018Last 4 digits of account number 2172

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹² Nonpriority creditor's name and mailing address

Giordano, Halleran & Ciesla
Attn: President/CEO/Registered Agent
125 Half Mile Road, Suite 300
Red Bank, NJ, 07701

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 21,890.50

Basis for the claim: Services

Is the claim subject to offset?

- ☐ No
☒ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹³ Nonpriority creditor's name and mailing address

Goldberg & Wolf LLC
Attn: President/CEO/Registered Agent
1949 Berlin Road, Suite 201
Cherry Hill, NJ, 08003

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 2,957.00

Basis for the claim: Services

Is the claim subject to offset?

- ☐ No
☒ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁴ Nonpriority creditor's name and mailing address

Heine Associates, P.A.
Attn: President/CEO/Registered Agent
1060 Kings Highway North, Suite 220
Cherry Hill, NJ, 08034

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 14,975.22

Basis for the claim: Services

Is the claim subject to offset?

- ☐ No
☒ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁵ Nonpriority creditor's name and mailing address

Home Depot Credit Card
Attn: President/CEO/Registered Agent
P.O. 70293
Philadelphia, PA, 19176

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,663.98

Basis for the claim: Credit Card Debt

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number 6100

3. ¹⁶ Nonpriority creditor's name and mailing address

Intertek
Attn: President/CEO/Registered Agent
P.O. Box 419241
Boston, MA, 02241

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 4,800.00

Basis for the claim: Services

Is the claim subject to offset?

- ☐ No
☒ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹⁷ Nonpriority creditor's name and mailing address

JP Iron Works
Attn: President/CEO/Registered Agent
1759 Gallagher Drive
Vineland, NJ, 08360

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 10,000.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ¹⁸ Nonpriority creditor's name and mailing address

Lincoln Property Management LLC
Attn: President/CEO/Registered Agent
1740 Route 27
Edison, NJ, 08817

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 6,042.60

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☒ Yes

Date or dates debt was incurred

08/13/2021

Last 4 digits of account number

3. ¹⁹ Nonpriority creditor's name and mailing address

Mac Sprinkler Inc.
Attn: President/CEO/Registered Agent
1601 Harmer Street, Suite G
Levittown, PA, 19057

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 1,471.77

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☐ No
☒ Yes

Date or dates debt was incurred

04/25/2019

Last 4 digits of account number

1019

3. ²⁰ Nonpriority creditor's name and mailing address

MAC Sprinkler Inc.
Attn: President/CEO/Registered Agent
1605 Hanford Street
Levittown, PA, 19057

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 7,000.00

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☒ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ²¹ Nonpriority creditor's name and mailing address

Milano Contracting
Attn: President/CEO/Registered Agent
946 Inman Avenue
Edison, NJ, 08820

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 77,726.70

Basis for the claim: Services

Is the claim subject to offset?

- ☐ No
☒ Yes

Date or dates debt was incurred

11/26/2018

Last 4 digits of account number

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ²²	Nonpriority creditor's name and mailing address RX Pro Service LLC Attn: President/CEO/Registered Agent 3409 West Chester Pike, Suite 206 Newtown Square, PA, 19073	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 3,625.00
	Basis for the claim: Services		
	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ²³	Nonpriority creditor's name and mailing address South Jersey Welding Supply Attn: President/CEO/Registered Agent 244 N New Road Pleasantville, NJ, 08232	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 2,701.00
	Basis for the claim: Suppliers or Vendors		
	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		
	Date or dates debt was incurred <u>01/31/2018</u>		
	Last 4 digits of account number <u>1001</u>		
3. ²⁴	Nonpriority creditor's name and mailing address Sunbelt Rentals Attn: President/CEO/Registered Agent P.O Box 409211 Atlanta, GA, 30384	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 6,059.55
	Basis for the claim: Services		
	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		
3. ²⁵	Nonpriority creditor's name and mailing address Thomas Company Inc. Attn: President/CEO/Registered Agent 6587 Delilah Road Egg Harbor Township, NJ, 08234	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 1,042.26
	Basis for the claim: Suppliers or Vendors		
	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		
	Date or dates debt was incurred <u>01/31/2019</u>		
	Last 4 digits of account number <u>3758</u>		
3. ²⁶	Nonpriority creditor's name and mailing address Two Kings Company LLC Attn: President/CEO/Registered Agent 1115 Broadway, 10th Floor New York, NY, 10010	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ 529,024.85
	Basis for the claim: Unknown		
	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		
	Date or dates debt was incurred _____		
	Last 4 digits of account number _____		

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ²⁷ Nonpriority creditor's name and mailing address

United Rentals
Attn: President/CEO/Registered Agent
100 13th Street N.
Brigantine, NJ, 08203

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,016.72

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number 35923. ²⁸ Nonpriority creditor's name and mailing address

Zoom Inspection Services
Attn: President/CEO/Registered Agent
3231-C Business Park Drive
Vista, CA, 92081

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 17,796.97

Basis for the claim: Services

Is the claim subject to offset?

- ☐ No
☒ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 3:**List Others to Be Notified About Unsecured Claims**

4. **List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. Attorney General US Department of Justice P.O. Box 683 Washington, DC, 20044	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.2. Eastburn and Gray, P.C. Attn: Mark D. Eastburn, Esq. 60 East Court Street Doylestown, PA, 18901	Line <u>3.20</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.3. Office of the Attorney General New Jersey Attorney General Office Division of Law Attn: Bankruptcy Richard J. Hughes Justice Complex - 25 Market Street, P.O. Box 112, 08625-0112	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.4. Wilentz Goldman & Spitzer, P.A. Attn: Bankruptcy 90 Woodbridge Center Drive, P.O. Box 10 Woodbridge, NJ, 07095	Line <u>3.26</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.1. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.5. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.6. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.7. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.8. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.9. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.10. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4.11. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 1,230.31

5b. **Total claims from Part 2**

5b.

+

\$ 1,370,424.11

5c. **Total of Parts 1 and 2**

5c.

\$ 1,371,654.42

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Lasher Construction LLC

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Work Contract/Project of Limited Scope Lessee</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Mariners Cover Condominium Association</p> <p>Attn: President/CEO/Registered Agent</p> <p>420 Atlantic Boulevard</p> <p>Brigantine, NJ, 08203</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	

Fill in this information to identify the case:

Debtor name Lasher Construction LLCUnited States Bankruptcy Court for the: District of New Jersey

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Dale Lasher	Dale Lasher 347 Johnny Boy Lane Berlin, NJ 08009	Small Business Administration	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Danielle Bair	Danielle Bair 347 Johnny Boy Lane Berlin, NJ 08009	Small Business Administr	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Danielle Bair	Danielle Bair 347 Johnny Boy Lane Berlin, NJ 08009	Ally Financial	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

United States Bankruptcy Court

District of New Jersey

In re Lasher Construction LLC

Case No. _____

Debtor

Chapter ¹¹ _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ FLAT FEE

For legal services, I have agreed to accept \$ _____

Prior to the filing of this statement I have received. \$ _____

Balance Due. \$ _____

☒ RETAINER

For legal services, I have agreed to accept a retainer of \$ ^{12,000.00} _____

The undersigned shall bill against the retainer at an hourly rate of \$ ^{450.00} _____

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/08/2022

/s/ David Stevens, 034422007

Date

Signature of Attorney

Scura Wigfield, Heyer, Stevens & Cammarota LLP

Name of law firm
1599 Hamburg Turnpike
Wayne, NJ 07470

United States Bankruptcy Court

IN RE:

Case No. _____

Lasher Construction LLC

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Dale M. Lasher 347 Johnny Boy Lane, Berlin, NJ 08009	50	Managing member
Danielle Bair 347 Johnny Boy Lane, Berlin, NJ 08009	50	

Fill in this information to identify the case:

Debtor name Lasher Construction LLC
 United States Bankruptcy Court for the: District of New Jersey
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2022 to Filing date
MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 550,000.00

For prior year:

From 01/01/2021 to 12/31/2021
MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 399,627.00

For the year before that:

From 01/01/2020 to 12/31/2020
MM / DD / YYYY

☒ Operating a business
☐ Other

\$ 149,518.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to Filing date
MM / DD / YYYY

_____ \$ _____

For prior year:

From _____ to _____
MM / DD / YYYY

_____ \$ _____

For the year before that:

From _____ to _____
MM / DD / YYYY

_____ \$ _____

Debtor Lasher Construction LLC
Name _____ Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/23 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1.	Small Business Administration <small>Creditor's name</small> Attn: Bankruptcy 14925 Kingsport Road Fort Worth, TX 76155		\$ 24,497.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2.	United Rentals <small>Creditor's name</small> Attn: President/CEO/Registered Agent 100 13th Street N. Brigantine, NJ 08203		\$ 10,955.09	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	Danielle Bair (November 01, 2021 - October 31, 2021) <small>Insider's name</small> 347 Johnny Boy Lane Berlin, NJ 08009	_____ _____ _____	\$ 77,450.00	
	Relationship to debtor _____			
4.2.	Dale M. Lasher (November 01, 2021 - October 31, 2021) <small>Insider's name</small> 347 Johnny Boy Lane Berlin, NJ 08009	_____ _____ _____	\$ 75,450.00	
	Relationship to debtor _____			

Debtor Lasher Construction LLC
Name

Case number (if known)

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	 Creditor's name			\$
5.2.	 Creditor's name			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
 Creditor's name			\$

Last 4 digits of account number: XXXX-

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	Lincoln Property Management LLC v Lasher Construction LLC	Civil	Superior Court of New Jersey - Middlesex County	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number		56 Paterson Street, 3rd Floor New Brunswick, NJ 08903	
	L-002175-21			
7.2.	Two Kings Company LLC v Lasher Construction LLC	Contract/Commercial Transaction	Superior Court of New Jersey - Middlesex County	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number		56 Paterson Street, 3rd Floor New Brunswick, NJ 08903	
	L-006138-21			

Debtor Lasher Construction LLC
Name _____

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
_____	_____	_____
Case number	Name	_____
_____	Date of order or assignment	_____
_____	_____	_____

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____
Recipient's name	_____	_____	\$ _____
Recipient's relationship to debtor	_____	_____	\$ _____
_____	_____	_____	\$ _____
9.2. _____	_____	_____	\$ _____
Recipient's name	_____	_____	\$ _____
Recipient's relationship to debtor	_____	_____	\$ _____
_____	_____	_____	\$ _____

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
_____	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). _____	_____	\$ _____

Debtor Lasher Construction LLC Case number (if known) _____
 Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Scura, Wigfield, Heyer, Stevens & Cammarota		10/2022	\$ 12,000.00
	Address Attn: President/CEO/Registered Agent 1599 Hamburg turnpike Wayne, NJ 07470			
	Email or website address scura.com			
	Who made the payment, if not debtor? Lasher Construction LLC			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$
	Address			
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
 Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$
Trustee			

Debtor Lasher Construction LLC
Name _____

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			
13.2. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____	_____	_____
14.2. _____	_____	_____

Debtor Lasher Construction LLC
Name _____ Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- ☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

- ☐ No
☐ Yes

Name _____

Case number (if known)

21. Property held for another

☒ None

Owner's name and address	Location of the property	Description of the property	Value
<div> <div></div> <div>Name</div> </div>			\$

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No
- ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
<div><div></div><div>Case number</div></div>	<div><div></div><div>Name</div></div>		<div><div><input type="checkbox"/></div><div>Pending</div></div> <div><div><input type="checkbox"/></div><div>On appeal</div></div> <div><div><input type="checkbox"/></div><div>Concluded</div></div>

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
<div> <div></div> <div>Name</div> </div>	<div> <div></div> <div>Name</div> </div>		<div> <div></div> </div>

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
<div> <div></div> <div>Name</div> </div>	<div> <div></div> <div>Name</div> </div>		<div> <div></div> </div>

Part 13: Details About the Debtor's Business or Connections to Any Business

25.1.	Business name and address Name	Describe the nature of the business 	Employer Identification number Do not include Social Security number or ITIN. EIN:
			Dates business existed From To
25.2.	Business name and address Name	Describe the nature of the business 	Employer Identification number Do not include Social Security number or ITIN. EIN:
			Dates business existed From To
25.3.	Business name and address Name	Describe the nature of the business 	Employer Identification number Do not include Social Security number or ITIN. EIN:
			Dates business existed From To

Debtor Lasher Construction LLC Case number (if known) _____
 Name

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Natalie A. DeYoung</u> Name <u>One Hovchild Boulevard 4000 Route 66, Suite 310, Tinton Falls, NJ 07753</u>	From <u>01/01/2020</u> To <u>10/18/2022</u>

Name and address	Dates of service
26a.2. _____ Name	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address	Dates of service
26b.1. _____ Name	From _____ To _____

Name and address	Dates of service
26b.2. _____ Name	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <u>Danielle Bair</u> Name <u>347 Johnny Boy Lane, Berlin NJ 08009</u>	

Debtor

Lasher Construction LLC

Name

Case number (if known)

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Name and address

26d.2.

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

\$ _____

Name and address of the person who has possession of inventory records

27.1.

Name

Debtor Lasher Construction LLC
Name _____

Case number (if known) _____

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2. _____
Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Dale M. Lasher	347 Johnny Boy Lane, Berlin, NJ 08009	Managing Member	50
Danielle Bair	347 Johnny Boy Lane, Berlin, NJ 08009	Member	50

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			_____ To _____
			_____ To _____
			_____ To _____
			_____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Dale M. Lasher Name 347 Johnny Boy Lane Berlin, NJ 08009	75,450.00	11/01/2021 10/31/2022	Salary
Relationship to debtor Managing Member			

Debtor Lasher Construction LLC
Name _____ Case number (if known) _____

Name and address of recipient	77,450.00	11/01/2021	Salary
30.2 Danielle Bair Name 347 Johnny Boy Lane Berlin, NJ 08009		10/31/2022	
Relationship to debtor Member			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/08/2022
MM / DD / YYYY

X

/s/ Dale M. Lasher

Printed name Dale M. Lasher

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Debtor Name Lasher Construction LLC

Case number (if known) _____

Continuation Sheet for Official Form 207

7) Legal Actions

Sanford Tower Condominium Inc v. Lasher Construction LLC et al.

Index No: 717073/2019

Civil

Supreme Court of New York - Queens County

88-11 Sutphin Boulevard, Jamaica, NY 11435

Pending

Lasher Steel Company & Lasher Construction LLC v.

L-002055-19

Civil

Superior Court of New Jersey - Burlington County

49 Rancocas Road, Mount Holly, NJ 08060

Pending

Mac Sprinkler Inc v. Lasher Construction LLC

L-008007-19

Civil

Superior Court of New Jersey - Middlesex County

56 Paterson Street, New Brunswick, NJ 08903

Pending

Contech Engineered Solutions v Lasher Construction LLC

L-002516-20

Civil

Superior Court of New Jersey - Burlington County

49 Rancocas Road, Mount Holly, NJ 08060

Pending

Lasher Construction LLC v. Longport Ocean Plaza Condominiums

Debtor Name Lasher Construction LLC

Case number (if known) _____

Continuation Sheet for Official Form 207

L-001574-17

Civil

Superior Court of New Jersey - Atlantic/Cape May Vicinage

1201 Bacharach Boulevard, Atlantic City, NJ 08401

Pending

Fill in this information to identify the case and this filing:

Debtor Name Lasher Construction LLC

United States Bankruptcy Court for the: District of New Jersey

Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/08/2022
MM / DD / YYYY

 /s/ Dale M. Lasher

Signature of individual signing on behalf of debtor

Dale M. Lasher

Printed name

Managing Member

Position or relationship to debtor

United States Bankruptcy Court
District of New Jersey

In re: Lasher Construction LLC

Case No.

Chapter 11

Debtor(s)

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 11/08/2022

/s/ Dale M. Lasher

Signature of Individual signing on behalf of debtor

Managing Member

Position or relationship to debtor

Al Ferraro Inc.
Attn: President/CEO/Registered Agent
6201 Lance Avenue
Mays Landing, NJ 08330

DiMeglio Septic, Inc.
Attn: President/CEO/Registered Agent
491 White Horse Pike
Hammononton, NJ 08037

Ally Financial
Attn: President/CEO/Registered Agent
P.O. Box 380902
Minneapolis, MN 55438

Eastburn and Gray, P.C.
Attn: Mark D. Eastburn, Esq.
60 East Court Street
Doylestown, PA 18901

American Express, N.A.
Attn: President/CEO/Registered Agent
P.O. Box 1270
Newark, NJ 07101

Firestone Building Products
Attn: President/CEO/Registered Agent
93661 Network Place
Chicago, IL 60673

Attorney General
US Department of Justice
P.O. Box 683
Washington, DC 20044

Freight Quote
Attn: President/CEO/Registered Agent
901 W. Carondelet Drive
Kansas City, MO 64114

Capital One, N.A.
Attn: President/CEO/Registered Agent
P.O. Box 4069
Carol Stream, IL 60197

Freshcrete Masonry LLC
Attn: President/CEO/Registered Agent
82 Colonial Court
Absecon, NJ 08205

Commercial Specialty Supply
Attn: President/CEO/Registered Agent
5200 Grays Avenue
Philadelphia, PA 19143

Giordano, Halleran & Ciesla
Attn: President/CEO/Registered Agent
125 Half Mile Road, Suite 300
Red Bank, NJ 07701

Concrete Washout Solution
Attn: President/CEO/Registered Agent
705 Wright Debow Road
Jackson, NJ 08527

Goldberg & Wolf LLC
Attn: President/CEO/Registered Agent
1949 Berlin Road, Suite 201
Cherry Hill, NJ 08003

Contech Engineered Solutions LLC
Attn: President/CEO/Registered Agent
9025 Centre Point Drive
West Chester, OH 45069

Heine Associates, P.A.
Attn: President/CEO/Registered Agent
1060 Kings Highway North, Suite 220
Cherry Hill, NJ 08034

Dale Lasher
347 Johnny Boy Lane
Berlin, NJ 08009

Home Depot Credit Card
Attn: President/CEO/Registered Agent
P.O. 70293
Philadelphia, PA 19176

Danielle Bair
347 Johnny Boy Lane
Berlin, NJ 08009

Internal Revenue Service
Attn: Payroll Tax Division
PO Box 7346
Philadelphia, PA 19101

Dilworth Paxson LLP
Attn: President/CEO/Registered Agent
457 Haddonfield Road, Suite 700
Cherry Hill, NJ 08002

Intertek
Attn: President/CEO/Registered Agent
P.O. Box 419241
Boston, MA 02241

Milano Contracting
Attn: President/CEO/Registered Agent
946 Inman Avenue
Edison, NJ 08820

JP Iron Works
Attn: President/CEO/Registered Agent
1759 Gallagher Drive
Vineland, NJ 08360

Office of the Attorney General
New Jersey Attorney General Office Divis
Attn: Bankruptcy
Richard J. Hughes Justice Complex - 25 M

Lasher Construction LLC
Attn: President/CEO/Registered Agent
10 Harker Avenue, P.O. Box 25
Berlin, NJ 08009

RX Pro Service LLC
Attn: President/CEO/Registered Agent
3409 West Chester Pike, Suite 206
Newtown Square, PA 19073

Lasher Construction LLC
Attn: President/CEO/Registered Agent
P.O. Box 25
Berlin, NJ 08009

Sanford Tower Condominium Inc.
Attn: President/CEO/Registered Agent
13347 Sanford Avenue
Queens, NY 11355

Lincoln Property Management LLC
Attn: President/CEO/Registered Agent
1740 Route 27
Edison, NJ 08817

Small Business Administration
Attn: Bankruptcy
14925 Kingsport Road
Fort Worth, TX 76155

Lincoln Property Management LLC
Attn: President/CEO/Registered Agent
4601 High Street, Suite A12
Pennsauken, NJ 08110

South Jersey Welding Supply
Attn: President/CEO/Registered Agent
244 N New Road
Pleasantville, NJ 08232

Mac Sprinkler Inc.
Attn: President/CEO/Registered Agent
1601 Harmer Street, Suite G
Levittown, PA 19057

State of New Jersey, Division of Taxation
Attn: Bankruptcy Unit
P.O. Box 245
Trenton, NJ 08646

MAC Sprinkler Inc.
Attn: President/CEO/Registered Agent
1605 Hanford Street
Levittown, PA 19057

Sunbelt Rentals
Attn: President/CEO/Registered Agent
P.O Box 409211
Atlanta, GA 30384

Mac Sprinkler Inc.
Attn: President/CEO/Registered Agent
1605 Hanford Street
Levittown, PA 19057

TD Bank, N.A.
Attn: President/CEO/Registered Agent
1701 Route 70 East
Cherry Hill, NJ 08034

Mariners Cover Condominium Association
Attn: President/CEO/Registered Agent
420 Atlantic Boulevard
Brigantine, NJ 08203

Thomas Company Inc.
Attn: President/CEO/Registered Agent
6587 Delilah Road
Egg Harbor Township, NJ 08234

Two Kings Company LLC
Attn: President/CEO/Registered Agent
1115 Broadway, 10th Floor
New York, NY 10010

Two Kings Company LLC
Attn: President/CEO/Registered Agent
1115 Broadway, Suite 1050
New York, NY 10010

United Rentals
Attn: President/CEO/Registered Agent
100 13th Street N.
Brigantine, NJ 08203

Wilentz Goldman & Spitzer, P.A.
Attn: Bankruptcy
90 Woodbridge Center Drive, P.O. Box 10
Woodbridge, NJ 07095

Zoom Inspection Services
Attn: President/CEO/Registered Agent
3231-C Business Park Drive
Vista, CA 92081